

FIG. 1

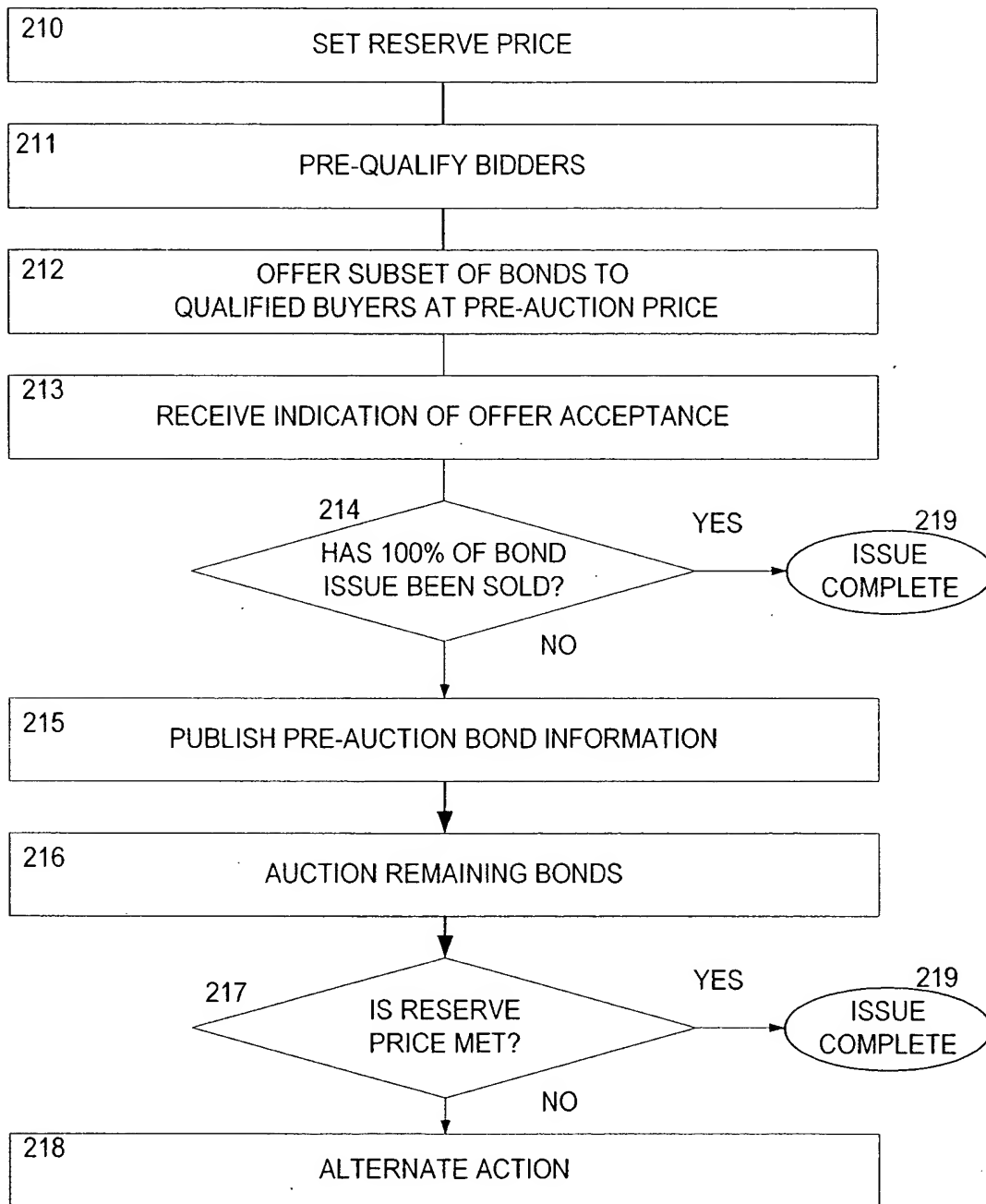


Fig. 2

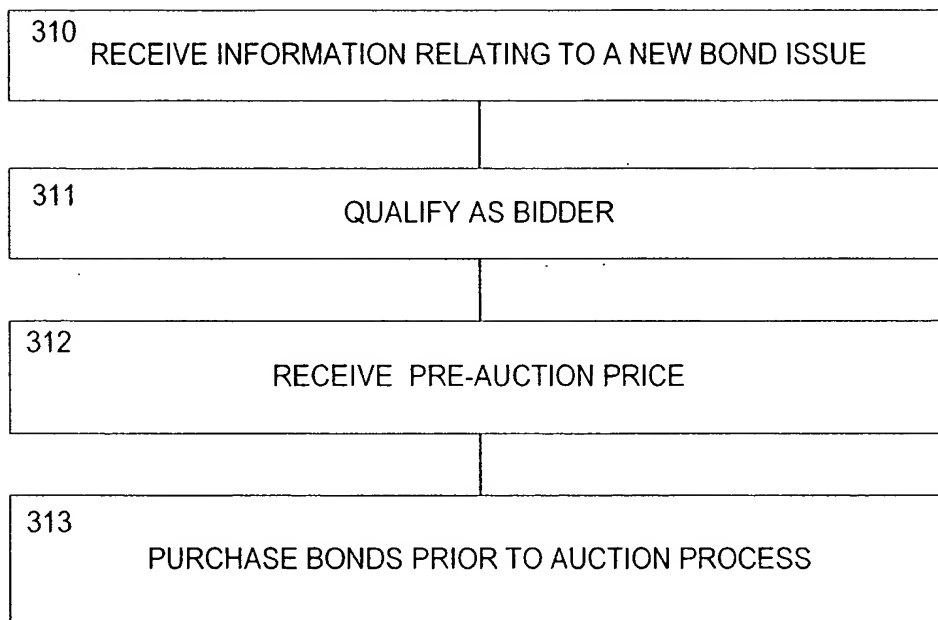


FIG. 3A

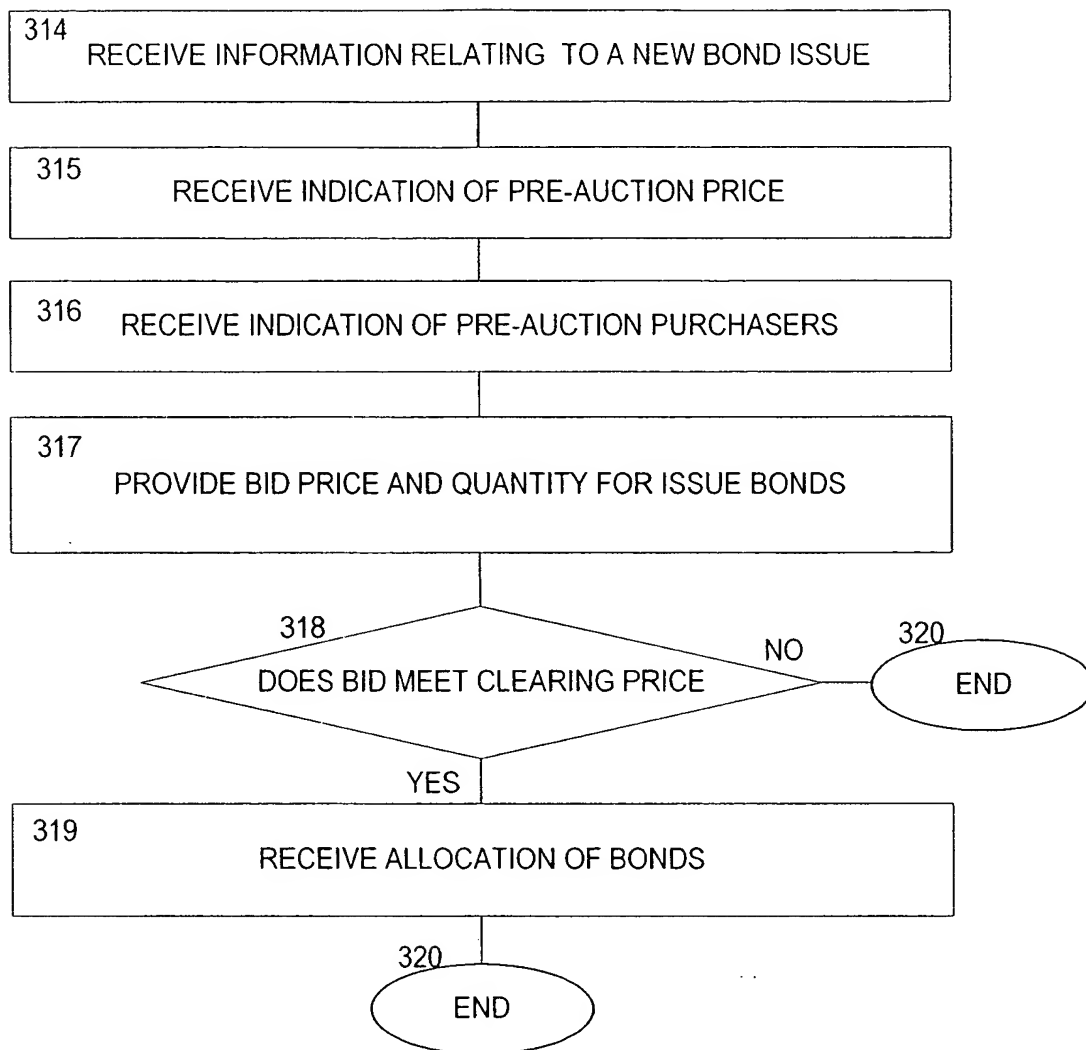


FIG. 3B

400

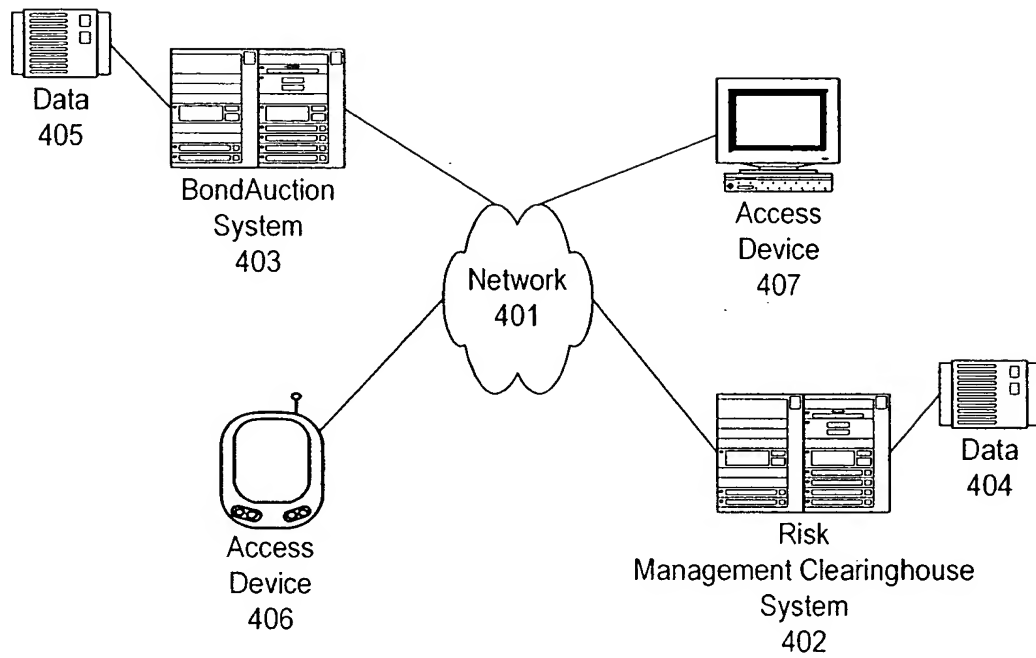


FIG. 4

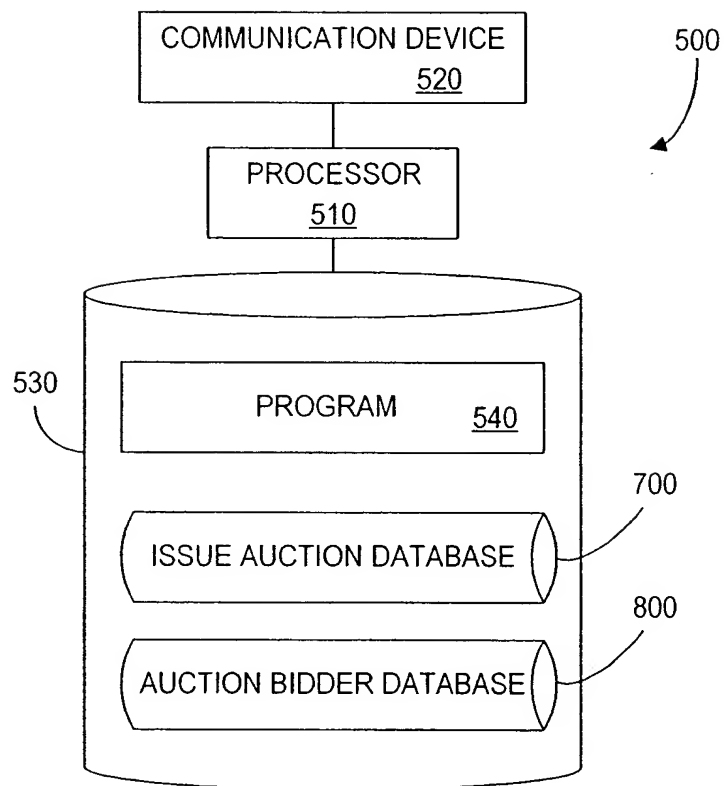


FIG. 5

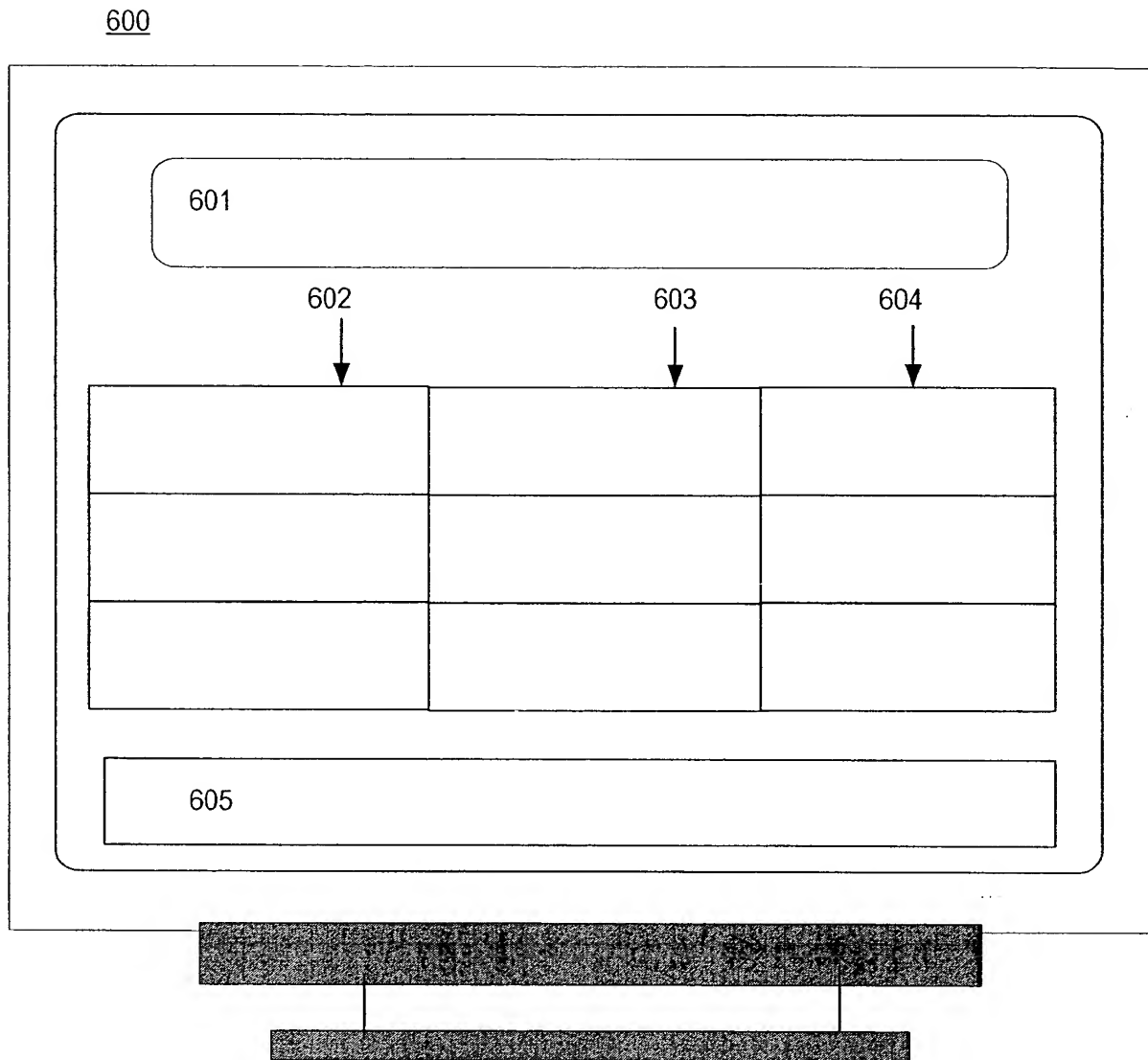
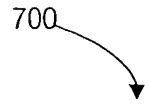


FIG. 6

700



BOND DATA <u>702</u>	PRE-AUCTION BOND BIDDERS <u>704</u>	PRE-AUCTION BOND PRICE <u>706</u>	RESERVE AMOUNT <u>708</u>
PRICE/YIELD	XYZ CORP.	####.##	####.##
MATURITY	ABC INVESTOR	####.##	####.##
COUPON FEATURES	LMN INVESTOR	####.##	####.##
CONVENTION	QRS FUND	####.##	####.##
SETTLEMENT DATE	JPK FUND	####.##	####.##

FIG. 7